



## Healy Group Coronavirus Update

UPDATED INFORMATION IN LIGHT OF CORONAVIRUS (COVID-19) FOR OUR CLIENTS

We are here to help you! Need to talk about your concerns or ask a question? Please contact us anytime by email or call us at 574-271-6000 during business hours.

Below are answers to some Frequently Asked Questions!

### Healy Group Service FAQs

*How can I get payments or documents to you?*

The Healy Group office is open with a skeleton staff. You may drop documents and payments off at the receptionist's desk during regular business hours. You may also use the drop box located outside our front door for standard size envelopes during or after regular business hours. Feel free to call us at 574-271-6000 to discuss other options.

*Are you doing in-office meetings?*

To respect and adhere to the current Center for Disease Control and Prevention (CDC) and public guidelines for social distancing, we are scheduling video meetings with our clients at this time.

Please call or email us to schedule a face-to-face video meeting. We can also talk by phone, if you prefer.

*Are you able to accept new business?*

Absolutely, we are open and accepting new business. Healy Group advisors are available to talk with you by phone or schedule a virtual meeting. You may reach us by phone at 574-271-6000.

*What to do if you can't pay your business or personal insurance premiums on time?*

Email or call your Healy Group advisor. We will help you determine your best options.

### Tax Filing and Payment FAQs

The Treasury Department and the Internal Revenue Service (IRS) announced special Federal income tax return filing and payment relief in response to the ongoing Coronavirus Disease 2019 (COVID-19) emergency. [Click here](#) to view the IRS's answers to frequently asked questions regarding Federal income tax return filing and payment. Below are answers to frequently asked questions from our clients:

*Have the federal and state tax filing deadlines been extended?*

Yes, the IRS has extended the income tax FILING deadline from 4/15/2020 to 7/15/2020. Many states are also aligning their FILING deadlines with the IRS, but not all. Contact your tax professional, if you have questions.

*What if I owe a federal tax payment with my filing?*

Federal tax payments have also been extended 90 days to July 15th. There will be no fines or penalties if federal taxes due are paid by July 15th, 2020. See IRS Payment Deadline Extension [webpage](#).

*What if I owe a state tax payment with my filing?*

State responses have varied. See this very helpful [document](#) put out by the American Institute of Certified Public Accountants (AICPA).

*What if I owe estimated tax payments, are those extended?*

All FEDERAL tax payments, including estimated tax payments that are due on 4/15 have been extended to 7/15. Estimated payments for STATES vary from state to state.

Reach out to Anne Redgrave at 574-271-6000 if Healy Tax prepared your return, and it included estimated tax payments, but your financial situation has changed substantially, so that she can advise you properly.

*I already filed my tax return and I owe money, can I wait until July to pay?*

Yes, you have until July 15<sup>th</sup> to pay the federal government, per the 2<sup>nd</sup> FAQ above.

State responses have varied. See this very helpful [document](#) put out by the American Institute of Certified Public Accountants (AICPA).

*Should I file my tax return now?*

Yes, if you have all your tax documents, file now. ***Especially if you are getting a refund***, this will put cash into your pocket quickly.

**As we walk through this uncertain time together, Healy Group is here for you. We welcome your calls and emails with your questions or concerns.**